



# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
563 mn	▲ 4.23%	1,196 mn	▲ 3.95%	279 mn	▲ 4.53%	268 mn	▲ 4.17%	655 mn	▲ 3.98%
<b>171,704.7</b>	<b>6,962.23</b>	<b>102,482.1</b>	<b>3,892.19</b>	<b>51,734.34</b>	<b>2,242.85</b>	<b>246,406.2</b>	<b>9,855.12</b>	<b>66,517.53</b>	

## Market Summary

The stock market on Wednesday remained bullish throughout the day and concluded the session in the green zone amid Trump was halting the US military operation to escort ships through the Strait of Hormuz in a bid to reach a deal with Iran to end the Middle East war. The Benchmark KSE-100 index made an intra-day high and low at 172,088.58 (7,346.11 points) and 167,354.44 (2,611.97 points) respectively while closed at 171,704.75 by gaining 6,962.28 points. PKR in today's interbank appreciated by Rs 0.0283 against USD and closed at Rs 278.7232. The value of shares traded during the day was Rs 62.900 billion. Market capitalization stood at around Rs18.877 trillion. Overall, trading volumes for the day increased to 1196.43 million shares compared with Tuesday's tally of 450.95 million. HASCOLNC was the volume leader with 103.5 million shares, gaining Rs1.14 to close at Rs22.69. It was followed by KEL with 80.5 million shares, gaining Rs0.34 to close at Rs7.99 and BOP with 68 million shares, gaining Rs1.48 to close at Rs36.54.

### Volume Leaders ('000)

HASCOLNC	103,470
KEL	80,514
BOP	68,046
CENERGY	51,316
WTL	51,306
PIBTL	46,142
SSGC	29,561
DSLNC	29,268
FNEL	25,578
FCCL	24,901

### Gainers (PKR)

HIRATNC	5.19	1.00
DSIL	8.96	1.00
AMTEXNC	4.80	0.50
HAEL	23.38	2.13
RUBYNC	14.05	1.28
FTMM	15.05	1.37
SAIF	30.21	2.75
TPLT	14.83	1.35
STML	33.63	3.06
DFML	18.36	1.67

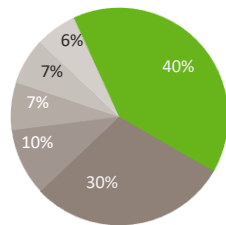
### Losers (PKR)

MSCL	-34.26	
ASHT	-5.46	49.12
JUBSNC	-6.86	61.71
JSBL	-1.36	12.29
DFSM	-1.63	15.37
FCIBL	-3.43	35.40
BPL	-3.11	38.02
DSLNC	-0.45	5.68
PMRS	-34.50	511.45
CRTM	-5.34	80.39

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	5.50
Broker Proprietary Trading	2.86
Companies	-0.69
Individuals	-6.33
Insurance Companies	0.08
Mutual Funds	-0.91
NBFC	0.01
Other Organization	0.67
Gross	0.00

### FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistan	2.61
Gross	-1.18

Source: NCCPL



## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.86	-0.07	-1.13	-0.52	-1.02	-	-0.05	-0.06	0.05	-0.45	-2.39
	Broker Proprietary Trading	0.16	0.19	0.48	0.15	0.46	0.98	-0.09	-0.02	0.03	0.52	2.86
	Companies	-0.15	0.06	-0.08	0.11	-0.46	-0.05	-0.16	-0.09	0.18	-0.05	-0.69
	Individuals	-1.06	-1.74	-0.09	-0.39	-1.30	-1.06	0.84	-0.79	-0.50	-0.13	-6.22
	Insurance Companies	0.11	0.09	0.00	-0.00	-0.58	0.82	-0.11	-0.02	-0.03	-0.18	0.08
	Mutual Funds	1.09	3.14	1.03	0.51	-0.11	-0.64	-0.44	0.57	0.07	2.31	7.54
	NBFC	-0.00	-0.00	-	-0.00	0.05	-0.01	0.00	-0.00	-0.00	-0.03	0.01
	Other Organization	-0.12	-0.20	0.01	0.00	0.37	0.03	0.06	-0.02	-0.06	-0.09	-0.01
<b>LIPI Total</b>	<b>0.90</b>	<b>1.47</b>	<b>0.22</b>	<b>-0.15</b>	<b>-2.59</b>	<b>0.07</b>	<b>0.06</b>	<b>-0.43</b>	<b>-0.26</b>	<b>1.89</b>	<b>1.18</b>	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.18	-1.64	-0.31	0.03	3.41	0.04	-0.05	0.37	-	-0.25	1.42
	Foreign Individual	-0.00	0.00	-	-	0.00	-	-	-	-	-	0.00
	Overseas Pakistani	-0.71	0.16	0.08	0.12	-0.82	-0.11	-0.01	0.05	0.26	-1.64	-2.61
	<b>Total</b>	<b>-0.90</b>	<b>-1.47</b>	<b>-0.22</b>	<b>0.15</b>	<b>2.59</b>	<b>-0.07</b>	<b>-0.06</b>	<b>0.43</b>	<b>0.26</b>	<b>-1.89</b>	<b>-1.18</b>

Source: NCCPL



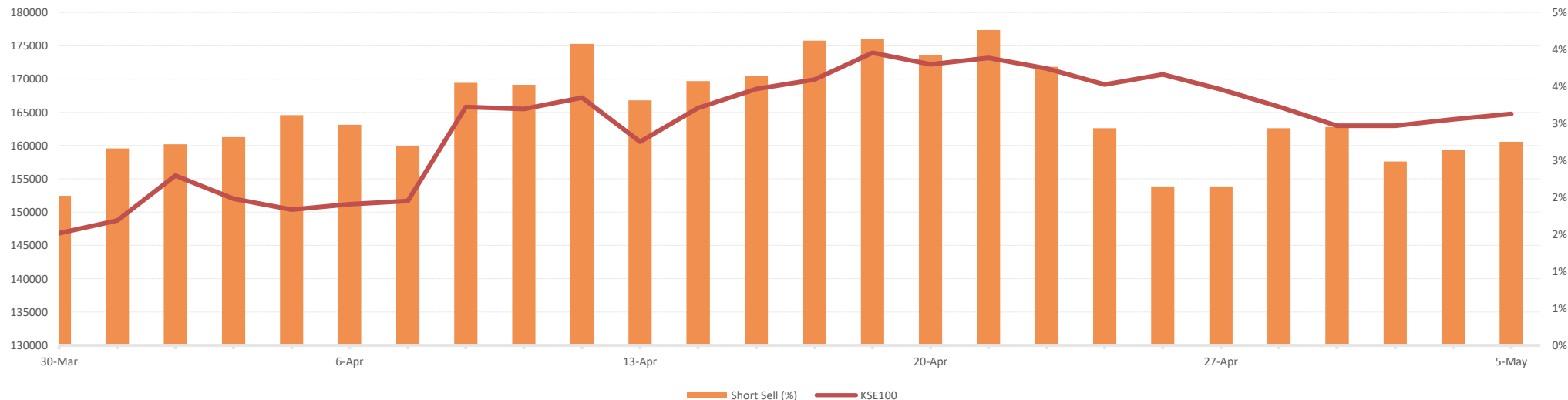
## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	29/Apr/26	GEMPACRA	Sardar Ali	Substantial Shareholder	220,000	2,500,000	32.25	-2,280,000	-63,330,000
2	05/May/26	SIEM	Siemens AG-Germany	Substantial Shareholder	140	-	1,516.00	140	212,240
3	04/May/26	CEPB	MR. IQBAL ALI LAKHANI	Non-Executive Director	750,000	-	28.04	750,000	21,030,000



# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, May 5, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
AGHA-MAY	129	0.69%	0.04%	141	8.7% ▼
AGL-MAY	5	2.02%	0.01%	5	-
AGP-MAYB	3	13.89%	0.00%	8	66.7% ▼
AICL-MAYB	1	0.02%	0.00%	2	76.3% ▼
AIRLINK-MAY	147	7.79%	0.12%	130	13.1% ▲
AKBL-JUNB	2	95.70%	0.00%	#N/A	#N/A
AKBL-MAY	23	0.63%	0.01%	26	8.7% ▼
AKBL-MAYB	3	0.20%	0.00%	#N/A	#N/A
ASL-MAY	120	12.63%	0.04%	103	16.6% ▲
ATRL-JUN	1	25.00%	0.00%	1	-

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

### PREPARED BY

Muhammad Umair Javed  
Phone: (+92) 42 38302028  
Ext: 116  
Email: haroon@abbasiandcompany.com

### RESEARCH DEPARTMENT

6 - Shadman, Lahore  
Phone: (+92) 42 38302028; Ext: 116, 117  
Email: research@abbasiandcompany.com  
web: www.abbasiandcompany.com

### HEAD OFFICE

6 - Shadman, Lahore  
Phone: (+92) 42 38302028  
Email: support@abbasiandcompany.com  
web: www.abbasiandcompany.com